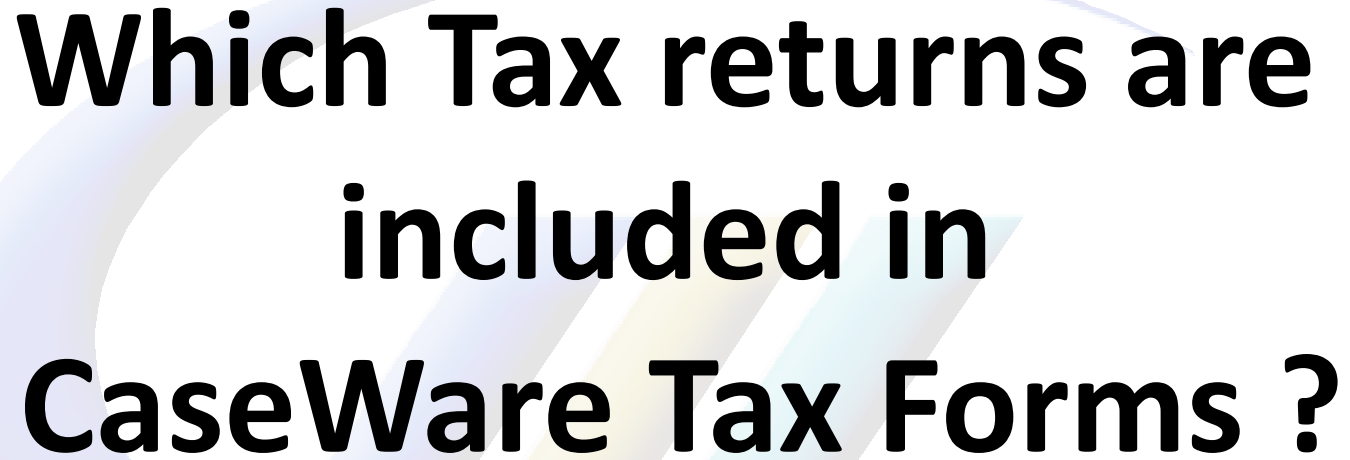




CASEWARE
TAX FORMS

What is CaseWare Tax Forms ?

CaseWare Tax Forms is a tool that allows the efficient completion, submission and management of your clients' Tax Returns.



**Which Tax returns are
included in
CaseWare Tax Forms ?**

INCOME TAX RETURNS

- **IR1E – Income tax Return EMPLOYEE**
Tax Years 2004 to 2011
- **IR1SE – Income tax Return SELF EMPLOYED**
Tax Years 2004 to 2011
- **IR4 – Income tax COMPANIES**
Tax Years 2008 to 2011
- **IR7 – EMPLOYER's return**
Tax Years 2004 to 2011
(including IR63 – Emoluments Certificates)
- **IR3 – PARTNERSHIP income tax return**
Tax Years 2004 to 2005

OTHER RETURNS

- **Registration of Taxpayer with IRD and amendment of data**
IR163 Individuals & IR 162 Non- individuals
- **Special Contribution for Defence**
IR601 Statement of defence contribution payments
IR61 Statement of defence withheld on dividends
IR623 Deemed dividend distribution
IR614 Declaration, IR614 Questionnaire & IR614 REC
- **Provisional tax computation**
IR5 Computation of temporary tax for individuals
IR6 Computation of temporary tax for legal persons
- **Self Assessment**
IR158 Individuals
IR158 Companies and other bodies
- **Other forms & Letters**
IR59 Claim for allowances for the year
IR61 Statement of monthly deductions

TAXISNET APPLICATIONS

- **TAXISnet BATCH REGISTRATION**
Generation of file for batch registration
- **TAXISnet Applications for Individuals**
 - IR66 Registration to TAXISnet
 - IR67 Authorisation to submit
 - IR69 Revocation of Authorisation
 - IR81 Deletion from TAXISnet system
- **TAXISnet Applications for non-individuals**
 - IR80 Registration to TAXISnet
 - IR68 Authorisation to submit
 - IR70 Withdrawal of Authorisation
 - IR84 De-registration from TAXISnet system

Why CaseWare Tax Forms ?



QUICK & EASY COMPLETION

- Quick retrieval of client details
- Copy across returns
- Retrieval from prior years (with special roll forward functionality for IR4 and IR1SE)
- Easy retrieval of agent/representative details
- TIC list of companies and other organisations
- Easy manipulation of entered data in tables and completion of additional schedules
- Validation of entered data

- Validation in line with Inland Revenue specification
- Ministry of Finance Approval for manual submission
- Batch XML file creation for submission via TAXISnet
- IR7 DAT file export
- Revised returns



- Inland Revenue Protocol and Assessment details
- Completion and review details
- Client approval details
- Submission details
- Export details
- Details relating to FS if data was retrieved from CaseWare client file
- Locking of data on submission to avoid accidental modification

EXTRA FEATURES

- Client details database with easy import/export
- Multi lingual interface
- Personal tax computation
- Easy backup and retrieval of individual returns
- Printing options (including printing to PDF and automatically adding to CaseWare client file)
- Tax letters
- Tax confirmation